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Gibson Dunn Advised Ad Hoc Group of Lenders and Noteholders to Zayo on Amend and Extend Transaction

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Gibson Dunn advised an ad hoc group of lenders and noteholders to Zayo, a leading communications infrastructure provider, on its Amend and Extend transaction, extending Zayo's corporate debt maturities to 2030 with over 99.8% of existing creditor participation. As part of the transaction, Gibson Dunn also advised certain members of the ad hoc group who provided a structured financing commitment to help fund Zayo's planned Crown Castle acquisition.

Our New York restructuring team was led by partners Scott Greenberg, Jason Zachary Goldstein, and Steven Domanowski and included associates Jonathan Dunworth, Alex Xiao, Josh Berland, and Patrice Oseni.

Partners Caith Kushner, Madalyn Miller, and Toren Murphy, of counsel Christopher Dickson, and associates Eric Hwang, Yunpeng Zhang, Maria Fernanda Ojeda Hamui, Kaylin Chavez Ervin, and Enrique Okhuysen advised on financing. Partner Robert Little and associate Steve Wright advised on corporate aspects. Partners Cynthia Mabry and Atma Kabad and associate Caroline Bakewell advised on capital markets. Partner Edward Wei and associate Eugene Wei-En Woo advised on tax aspects.

Related People

Scott J. Greenberg

Jason Zachary Goldstein

Steven A. Domanowski

Jonathan M. Dunworth

Alex Xiao

Caith Kushner

Madalyn M. Miller

Toren J. Murphy

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Enrique Okhuysen

Robert B. Little

Steve J. Wright

Cynthia M. Mabry

Atma Kabad

Caroline Bakewell

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Related Capabilities

Business Restructuring and Reorganization

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