GIBSON DUNN

Gibson Dunn Advised Amazon.com on Inaugural £4.25 Billion Sterling-Denominated Notes Offering

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Gibson Dunn represented Amazon.com, Inc. (NASDAQ: AMZN) on its inaugural Sterling-denominated offering of £4.25 billion aggregate principal amount of notes, comprised of £1.25 billion of 5.200% notes due 2029, £1 billion of 5.550% notes due 2032, £1 billion of 6.250% notes due 2038, and £1 billion of 6.650% notes due 2045.

Barclays Bank PLC, HSBC Bank plc, J.P. Morgan Securities plc, and NatWest Markets Plc. acted as managers in the notes offering.

The Gibson Dunn team included partner Andrew Fabens and associates Lawrence Lee and Kevin Mills. Partners Edward Wei and Jennifer Sabin, of counsel Kate Long, and associates Alicia Wi and Alex Jinqing Fang advised on tax matters.

Related People

Andrew L. Fabens

Lawrence Lee

Kevin Mills

Edward S. Wei

Jennifer L. Sabin

Kate Long

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Related Capabilities

Capital Markets