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Gibson Dunn Advised Chobani on Offering of $800 Million of Senior Notes

Firm News | April 27, 2026

Gibson Dunn represented Chobani, LLC and Chobani Finance Corporation, Inc. on an upsized offering of $800 million in aggregate principal amount of 6.375% Senior Notes due 2034. Proceeds of the new senior notes will be used to fund the redemption of the 8.750%/9.500% Senior PIK Toggle Notes due 2029 of Chobani Holdco II, LLC and related fees and expenses. The transaction closed on April 20, 2026.

The Gibson Dunn team advising Chobani included Andrew Fabens, Robert Giannattasio, Lawrence Lee, Kevin Mills, and Alanah Herfi. The firm's finance team included Aaron Adams and Julia Sweitzer. Eric Sloan, James Jennings, and Emily Leduc Gagné advised on tax matters.

Related People

Andrew L. Fabens

Robert D. Giannattasio

Lawrence Lee

Kevin Mills

Alanah Herfi

Aaron F. Adams

Julia M. Sweitzer

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Related Capabilities

Capital Markets

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