GIBSON DUNN

Gibson Dunn Advised Dealer Managers on Exchange Offer and Consent Solicitation for AMC Networks

Firm News | March 26, 2026

Gibson Dunn represented J.P. Morgan Securities LLC, as lead dealer manager and solicitation agent, and Citigroup Global Markets Inc., Fifth Third Securities, Inc., Morgan Stanley & Co. LLC, Truist Securities, Inc., and U.S. Bancorp Investments, Inc., as co-dealer managers and solicitation agents, in connection with (i) an exchange offer for AMC Networks Inc. to exchange any and all of AMC's outstanding 10.25% Senior Secured Notes due 2029 (Old Notes) for its newly issued 10.50% Senior Secured Notes due 2032 and (ii) the solicitation of consents from holders of the Old Notes with respect to an amendment to the indenture governing the Old Notes. The early settlement closed on March 13, 2026, and the final settlement closed on March 25, 2026.

The Gibson Dunn capital markets team included partners Doug Horowitz and Doug Rayburn and associates Victoria Dodev, Alexis Levine, and Caroline Simms. Partner Jennifer Sabin, of counsel Kate Long, and associate Eugene Woo advised on tax aspects; partner Cassandra Gaedt-Sheckter and associates Sarah Scharf and Amanda Estep advised on cybersecurity; partner Meghan Hungate advised on intellectual property; and partner Christopher Timura advised on regulatory aspects.

Related People

Doug Horowitz

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Alexis Levine

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Related Capabilities

Capital Markets

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