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Gibson Dunn Advised Grubhub on Successful 2027 Notes Exchange Offer

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Gibson Dunn advised Grubhub Inc. and its subsidiary, Grubhub Holdings Inc., on Grubhub's recently completed exchange offer and consent solicitation for its 5.500% senior notes due 2027. Under the transaction, holders of the existing notes were able to exchange them for cash and/or newly issued 13.000% Senior Secured Cash / PIK Notes due 2030, and to consent to amendments to the existing indenture.

Our team was led by partner Jason Zachary Goldstein and included associates Kevin Liang and Sue Su. Partner Robert D. Giannattasio, of counsel Rodrigo Surcan, and associates Nneka Chukwumah, Sarah Ediger, and Lauren Guzman advised on capital markets. Partners Andrew Cheng and Caith Kushner, of counsel Veronica G. Bonhamgregory, and associate Kaylin Chavez Ervin advised on debt financing. Partner Edward Wei and associate Emily Risher Brooks advised on tax. Partner Michael Collins advised on benefits.

Related People

Jason Zachary Goldstein

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Andrew Cheng

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Edward S. Wei

Emily Risher Brooks

Michael Collins

Related Capabilities

Business Restructuring and Reorganization

Capital Markets

Finance

Tax

Executive Compensation and Employee Benefits

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