GIBSON DUNN

Gibson Dunn Advised Initial Purchasers on $750 Million Senior Notes Offering by Fairfax

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Gibson Dunn represented the initial purchasers, led by Bank of America Securities, Inc., J.P. Morgan Securities LLC, BMO Capital Markets Corp., and Scotia Capital (USA) Inc., as joint book-running managers on a private offering by Fairfax Financial Holdings Limited of $750 million of its 6.200% senior notes due 2056. Fairfax is a holding company that, through its subsidiaries, is engaged primarily in property and casualty insurance and reinsurance and the associated investment management.

The Gibson Dunn team was led by partner Andrew Fabens, of counsel Rodrigo Surcan, and associate Nneka Chukwumah. Partner Jennifer Sabin advised on tax matters.

Related People

Andrew L. Fabens

Rodrigo Surcan

Nneka Chukwumah

Jennifer L. Sabin

Related Capabilities

Capital Markets

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