GIBSON DUNN

Gibson Dunn Advised Investcorp on Investment in Berger Financial Group

Firm News | July 29, 2026

Gibson Dunn advised Investcorp, a leading global alternative investment firm, on its investment in Berger Financial Group, Inc., a leading full-service wealth management platform providing comprehensive financial advisory services to individual investors and retirement savers across the United States.

The Gibson Dunn corporate team was led by partners Sean Griffiths and Christopher Lang and included associates Haley Moritz, Kristen Lee, Aliya Zuberi, and Emily Harvey. Partner Edward Wei and associates Eytan de Gunzburg and Duncan Hamilton advised on tax aspects, and partner Michael Collins advised on benefits. Partner Meghan Hungate and associate Carli Zimelman advised on IP aspects. Partner Marian Fowler advised on investment funds aspects. Associates Stanton Burke and Kyle Clendenon advised on data privacy aspects.

Related People

Sean P. Griffiths

Christopher Lang

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Related Capabilities

Private Equity

Mergers and Acquisitions

Investment Funds

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