

Gibson Dunn Advised LyondellBasell on Public Offering of \$1.5 Billion Guaranteed Notes

Firm News | November 17, 2025

Gibson Dunn advised LyondellBasell and its wholly owned subsidiary on a public offering of \$500 million aggregate principal amount of 5.125% Guaranteed Notes due 2031 and \$1 billion aggregate principal amount of 5.875% Guaranteed Notes due 2036.

Citigroup Global Markets, Deutsche Bank Securities, and J.P. Morgan Securities acted as the joint book-running managers for the offering.

Our team included capital markets partners Hillary Holmes and Cynthia Mabry, associates Alan Williams and Caroline Simms, and partners Chris Haynes, Jennifer Sabin, and Benjamin Fryer; of counsel Kate Long and Bridget English; and associate Jason Richards.

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