

Gibson Dunn Advised Meridiam on Formation of Meridiam North America Core Infrastructure Fund I

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Gibson Dunn has advised Meridiam on the formation of Meridiam North America Core Infrastructure Fund I, a c. \$4.5 billion continuation vehicle established as part of a GP-led secondary transaction to acquire a portfolio of 15 infrastructure assets located in the U.S., Canada, and Chile. The vehicle is one of the largest multi-asset continuation vehicles raised to date and included c. \$2.5 billion of new capital from a global investor base.

The Gibson Dunn investment funds team was led by partner Shukie Grossman and included associates Curtis Vella, Fiona Xin, Jordan Alston, Virinchi Sindhvani, and Nadia Yusuf. Partner Jamal Lama, of counsel Kevin Lafferty and Jonathan Lee, and associate Jae Kim advised on M&A aspects. Partners Rachel Kleinberg and Evan Gusler, of counsel Kate Long, and associate Brady Blouin advised on tax aspects. Partners Toren Murphy, Michael Saliba, Duncan McKay, and Andy Hogan, of counsel Aja Sanneh, and associates James Sullivan, Martin Wallner, and Alanah Herfi advised on financing aspects. Partner Tomer Pinkusiewicz and associates Maria Fernanda Ojeda Hamui and Alejandra Castañeda advised on infrastructure aspects. Partners Kristen Limarzi, Attila Borsos, and Bradley Smith, associate Marcus Seete, and antitrust attorney Clea McClellan advised on antitrust aspects. Partner Stephenie Gosnell Handler and of counsel Chris Mullen advised on CFIUS aspects. Partner Michael Collins advised on ERISA aspects. Partner Matthew Dubeck advised on corporate aspects.

Gibson Dunn's market leading investment funds and secondaries practices regularly represent sponsors in launching complex continuation vehicles and their attendant GP-led secondaries transactions and have advised on several of the largest multi-asset continuation vehicles that have come to market.

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