GIBSON DUNN

Gibson Dunn Advised ProFrac on Public Offering of 18,750,000 Shares of Class A Common Stock

Firm News | August 18, 2025

Gibson Dunn advised ProFrac Holding Corp. on its public offering of 18,750,000 shares of Class A common stock, generating approximately $75 million in proceeds for ProFrac. J.P. Morgan and Piper Sandler & Co. acted as joint book-running managers. ProFrac is a technology-focused, vertically integrated, innovation-driven energy services holding company. Our corporate team was led by partners Hillary Holmes and Cynthia Mabry and included associates Malakeh Hijazi, Caroline Simms, and Chad Kang. Senior counsel Gregory Nelson advised on tax.

Related People

Hillary H. Holmes

Cynthia M. Mabry

Malakeh Hijazi

Caroline Simms

Chad Kang

Gregory V. Nelson

Related Capabilities

Capital Markets

Tax

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