## **GIBSON DUNN**

## Gibson Dunn Advised SM Energy on \$12.8 Billion Merger with Civitas Resources

Firm News | November 4, 2025

Gibson Dunn advised SM Energy Company on its definitive, all-stock merger agreement with Civitas Resources, Inc. The combined company's enterprise value will be approximately \$12.8 billion.

Our corporate team was led by partner Jeffrey Chapman and included partners Jonathan Whalen and Robyn Zolman and associates Jonathan Sapp, Alisa Balderas, Caroline Bakewell, and Muriel Hague. Partners Rahul Vashi and Adam Whitehouse advised on oil and gas aspects; partner Doug Rayburn on financing; partner Michael Cannon on tax; partner Sophia Hansell on antitrust aspects; and partner Krista Hanvey on benefits.

## **Related People**

Jeffrey A. Chapman

Jonathan Whalen

Robyn Zolman

Jonathan R. Sapp

Alisa Balderas

Caroline Bakewell

**Muriel Hague** 

Rahul D. Vashi

Adam Whitehouse

**Doug Rayburn** 

Michael Q. Cannon

Sophia A. Hansell

Krista P. Hanvey

## **Related Capabilities**

Mergers and Acquisitions

Oil and Gas