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Gibson Dunn Advised Tenet Healthcare on $2 Billion Senior Notes Offering and Redemption of Outstanding Notes

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Gibson Dunn represented Tenet Healthcare Corporation on a private placement offering of $2 billion in aggregate principal amount of its 6.250% senior notes due 2034 and the full redemption of all $1.5 billion of its 5.125% senior secured first lien notes due 2027 and the partial redemption of $500 million of its 6.125% senior notes due 2028.

The Gibson Dunn team included partners Andrew Fabens and Aaron Adams, of counsel Rodrigo Surcan, and associate Alanah Herfi. Partner Jennifer Sabin, of counsel Kate Long, and associate Ben Gelman advised on tax matters.

Related People

Andrew L. Fabens

Aaron F. Adams

Rodrigo Surcan

Alanah Herfi

Jennifer L. Sabin

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