GIBSON DUNN

Gibson Dunn Advised Welltower on $1 Billion Public Offering of Notes

Firm News | August 5, 2025

Gibson Dunn represented Welltower Inc. and Welltower OP LLC in a public offering of $400 million aggregate principal amount of Welltower OP's 4.500% Notes due 2030 and $600 million aggregate principal amount of Welltower OP's 5.125% Notes due 2035 pursuant to its automatic shelf registration statement. The notes are a further issuance of the notes of the applicable series that Welltower OP issued on June 27, 2025. Wells Fargo Securities, LLC, BofA Securities, Inc. and Goldman Sachs & Co. LLC acted as representatives of the underwriters for the offering.

Our team included partner Andrew Fabens and associates Lawrence Lee, Ian Mathenge, and Chad Kang. Partner Brian Kniesly and associates Ray Noonan and Nick Pai advised on tax matters.

Related People

Andrew L. Fabens

Lawrence Lee

Ian Mathenge

Chad Kang

Brian W. Kniesly

Nick Pai

Related Capabilities

Real Estate Investment Trust (REIT)

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