GIBSON DUNN

Gibson Dunn Advised Welltower on Inaugural $1.15 Billion Canadian Dollar-Denominated Notes Offering

Firm News | July 13, 2026

Gibson Dunn advised Welltower Inc. and Welltower OP LLC on its inaugural Canadian dollar-denominated offering of $750 million aggregate principal amount of Welltower OP's 3.850% Notes due 2031 and $400 million aggregate principal amount of Welltower OP's 4.150% Notes due 2033 pursuant to its automatic shelf registration statement. The notes are fully and unconditionally guaranteed by Welltower Inc.

RBC Dominion Securities Inc., Scotia Capital Inc., TD Securities Inc., and BMO Nesbitt Burns Inc. acted as representatives of the underwriters for the offering.

The Gibson Dunn team included partner Andrew Fabens and associates Lawrence Lee and Ian Mwiti Mathenge. Partner Brian Kniesly, of counsel Kate Long, and associates Alicia Wi and Brady Blouin advised on tax matters.

Related People

Andrew L. Fabens

Lawrence Lee

Ian Mathenge

Brian W. Kniesly

Kate Long

Alicia Wi

Brady A Blouin

Related Capabilities

Tax

Capital Markets

© 2026 Gibson, Dunn & Crutcher LLP. All rights reserved. For contact and other information, please visit us at www.gibsondunn.com. | **www.gibsondunn.com**