GIBSON DUNN

Gibson Dunn Advises Kraft Heinz on $1 Billion USD Notes Offering and €600 million Euro Notes Offering

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Gibson Dunn advised Kraft Heinz Foods Company, as issuer, and The Kraft Heinz Company, as guarantor, on the issuance of $1 billion of USD-denominated senior notes and €600 million of Euro- denominated notes.

The proceeds of the offerings will be used for general corporate purposes, which may include the repayment of outstanding indebtedness. Citigroup Global Markets Inc., Deutsche Bank Securities Inc., J.P. Morgan Securities LLC, and Wells Fargo Securities, LLC acted as joint book-running managers for the USD offering and Citigroup Global Markets Limited, Deutsche Bank AG, London Branch, Goldman Sachs & Co. LLC, and J.P. Morgan Securities plc acted as joint book-running managers for the Euro offering.

The Gibson Dunn team was led by partners Andrew Fabens and Robert Giannattasio and included associates Nneka Chukwumah and Kevin Mills. Partner Pamela Lawrence Endreny and associate Galya Savir advised on tax aspects, and partner Michael Collins advised on benefits.

Related Capabilities

Capital Markets

Executive Compensation and Employee Benefits

Tax

Related People

Andrew L. Fabens

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