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Gibson Dunn Advises Marriott International on $1.25 Billion Notes Offering

Firm News | August 14, 2026

Gibson Dunn represented Marriott International, Inc. (NASDAQ: MAR) in its SEC-registered offering of $250 million aggregate principal amount of 4.875% Series NN Notes due 2029 and $1 billion aggregate principal amount of 5.650% Series YY Notes due 2036. The notes offering closed on August 13, 2026. J.P. Morgan Securities LLC, PNC Capital Markets LLC, Truist Securities, Inc., and U.S. Bancorp Investments, Inc. acted as joint book-running managers in the notes offering.

The firm's team was led by partner Andrew Fabens and included associates Lawrence Lee and Kevin Mills. Partner Edward Wei and associate Jason Zhang advised on tax matters.

Related People

Andrew L. Fabens

Lawrence Lee

Kevin Mills

Edward S. Wei

Jason Zhang

Related Capabilities

Capital Markets