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Gibson Dunn Advises Mondel?z International in CAD-Denominated Offering of C$650 Million of Notes

Firm News | July 3, 2024

Gibson Dunn represented Mondel?z International, Inc. (NASDAQ: MDLZ), one of the world's largest snack companies, in its CAD-denominated, SEC-registered offering of C$650,000,000 aggregate principal amount of 4.625% Notes due 2031. The CAD notes offering closed on July 3, 2024. CIBC World Markets Inc., Merrill Lynch Canada Inc., RBC Dominion Securities Inc. and TD Securities Inc. acted as joint book-running managers in the notes offering. The Gibson Dunn corporate team was led by partner Andrew Fabens and included of counsel Rodrigo Surcan and associates Lawrence Lee and Lily Paulson Stephens; and partner Jennifer Sabin advised on tax aspects.

Related People

Andrew L. Fabens

Rodrigo Surcan

Lawrence Lee

Lily Paulson Stephens

Jennifer L. Sabin

Related Capabilities

Capital Markets

Tax

Consumer and Retail

Mergers and Acquisitions

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