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Gibson Dunn Advises Mondel?z International on $500 Million Notes Offering

Firm News | August 28, 2024

Gibson Dunn represented Mondel?z International, Inc. (NASDAQ: MDLZ), one of the world's largest snack companies, on its SEC-registered offering of $500 million aggregate principal amount of 4.750% Notes due 2034. The notes offering closed on August 28, 2024. BBVA Securities Inc., J.P. Morgan Securities LLC, Mizuho Securities USA LLC and Wells Fargo Securities, LLC acted as joint book-running managers in the notes offering. The Gibson Dunn corporate team was led by partner Andrew Fabens and included of counsel Rodrigo Surcan and associates Lawrence Lee and Ian Mwiti Mathenge; and partner Lorna Wilson advised on tax aspects.

Related People

Andrew L. Fabens

Rodrigo Surcan

Lawrence Lee

Ian Mathenge

Lorna Wilson

Related Capabilities

Capital Markets

Consumer and Retail

Tax

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