GIBSON DUNN

Gibson Dunn Represented Accenture on $5 Billion Registered Debt Offering

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Gibson Dunn represented Accenture plc on the SEC-registered offering by its finance subsidiary Accenture Capital Inc. of $5 billion aggregate principal amount of Accenture Capital Inc.'s notes.

BofA Securities, Inc., Barclays Capital Inc., Citigroup Global Markets Inc., and J.P. Morgan Securities LLC acted as representatives in the notes offering.

The notes consisted of $300 million of Floating Rate Notes due 2029, $1 billion of 4.750% Senior Notes due 2029, $1.5 billion of 5.000% Senior Notes due 2031, $1.1 billion of 5.300% Senior Notes due 2033, and $1.1 billion of 5.600% Senior Notes due 2036. The notes are fully and unconditionally guaranteed by Accenture plc.

The Gibson Dunn team included partners Andrew Fabens and Robyn Zolman and associates Malakeh Hijazi, Lily Paulson Stephens, and Alanah Herfi. Partner Jennifer Sabin and associate Ben Gelman advised on tax matters

Related Capabilities

Tax

Capital Markets

Related People

Andrew L. Fabens

Robyn Zolman

Malakeh Hijazi

Lily Paulson Stephens

Jennifer L. Sabin

Alanah Herfi

Ben Gelman