GIBSON DUNN

Gibson Dunn Represented Amazon.com on $25 Billion Notes Offering

Firm News | July 13, 2026

Gibson Dunn represented Amazon.com, Inc. in its SEC-registered offering of $25 billion aggregate principal amount of notes comprised of $750 million of floating rate notes due 2029, $3.5 billion of 4.600% notes due 2029, $4.25 billion of 4.800% notes due 2031, $3 billion of 5.100% notes due 2033, $4.5 billion of 5.300% notes due 2036, $2.75 billion of 6.000% notes due 2046, $4 billion of 6.100% notes due 2056, and $2.25 billion of 6.250% notes due 2066.

Barclays Capital Inc., Goldman Sachs & Co. LLC, J.P. Morgan Securities LLC, and Morgan Stanley & Co. LLC acted as representatives in the notes offering.

The Gibson Dunn team included partners Andrew Fabens and associates Lawrence Lee and Alan Williams. Partners Edward S. Wei and Jennifer Sabin, of counsel Kate Long, and associate Alicia Wi advised on tax matters.

Related People

Andrew L. Fabens

Lawrence Lee

Alan Williams

Edward S. Wei

Jennifer L. Sabin

Kate Long

Alicia Wi

Related Capabilities

Tax

Capital Markets

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