GIBSON DUNN

Gibson Dunn Represented Bank of America and JPMorgan on GardaWorld's $200 Million Notes Offering and $300 Million Loans, Respectively

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Gibson Dunn represented BofA Securities, Inc. and the other initial purchasers in connection with Garda World Security Corporation's private offering of $200 million aggregate principal amount of its 8.250% Senior Notes due 2032. The firm also represented JPMorgan Chase Bank, N.A. and the other arrangers in connection with the Sixteenth Amendment to GardaWorld's Credit Agreement, which increased the term loan facility by an aggregate principal amount of $300 million, bringing the total term loan commitments to $2.65 billion. GardaWorld intends to use the net proceeds from the offering, together with the proceeds from the incremental term loans and cash on hand, for general corporate purposes, including potential future acquisitions, and to pay fees and expenses related to the financing transactions. Pending such uses, GardaWorld will use a portion of such proceeds to repay outstanding amounts on its senior secured revolving credit facility.

The Gibson Dunn corporate team was led by partner Doug Horowitz and included Capital Markets partner Robert Giannattasio and associates Nneka Chukwumah and Lauren Guzman, as well as Finance associates Paul Rafla and Nathan Halaney. Partner Rachel Kleinberg and associate Ben Gelman advised on the tax aspects of the notes offering, and partner Jennifer Sabin and associate Wenyi Hua advised on the tax aspects of the credit facility.

Related People

Doug Horowitz

Robert D. Giannattasio

Nneka Chukwumah

Lauren Guzman

Paul Rafla

Nathan Halaney

Rachel D. Kleinberg

Ben Gelman

Jennifer L. Sabin

Wenyi Hua

Related Capabilities

Capital Markets

Finance

Securities Regulation and Corporate Governance

Tax

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