

Gibson Dunn Represented Houlihan Lokey, Financial Advisor to Vital Energy in Vital's \$3.1 Billion Merger with Crescent Energy

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Gibson Dunn served as counsel to Houlihan Lokey, which acted as financial advisor to Vital Energy, Inc. and delivered a fairness opinion to the board of directors in Vital's merger with Crescent Energy Company. Under the terms of the merger agreement, Crescent will acquire Vital for approximately \$3.1 billion. Our team included partner Hillary Holmes and associates Ashley Whittington and Mariana Lozano.

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