

# Gibson Dunn Represented JPMorgan in Landmark \$3.4 Billion Revolving Credit and Term Loan Facility for Take Private of Janus Henderson

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Gibson Dunn represented JPMorgan Chase Bank, N.A., in connection with a \$3.4 billion senior secured facility, consisting of a \$2.9 billion term loan facility and a \$500 million revolving credit facility, to Trian and General Catalyst related to its acquisition and take-private of Janus Henderson Group. JPMorgan Chase Bank served as lead left arranger and as administrative agent to the credit facilities.

The Gibson Dunn finance team was led by partner Doug Horowitz and included partners Michael Saliba, Dean Masuda and associates Paul Rafla, James Sullivan, Melody Karmana, and Alanah Herfi. Partner David Irvine, of counsel Maurice Stewart, and associate Alethea Barretto advised on U.K. financing aspects. Partner Jennifer Sabin and associate Eytan de Gunzburg advised on tax matters. Partner Elizabeth Romefelt and associate Michael Naclerio advised on acquisition diligence matters.

## Related People

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