GIBSON DUNN

Gibson Dunn Represented Moody’s Corporation in €500 Million Public Offering of Senior Notes

Firm News | November 16, 2026

Gibson Dunn represented Moody’s Corporation in a public offering of Euro-denominated notes of €500 million aggregate principal amount of 4.125% senior notes due 2033. BNP PARIBAS, Citigroup Global Markets Limited, J.P. Morgan Securities plc, HSBC Bank plc and Merrill Lynch International acted as joint book-running managers for the offering.

The Gibson Dunn team included partner Andrew Fabens and associate Ian Mathenge. Partner Jennifer Sabin and associate Eugene Wei-En Woo assisted on tax matters.

Related People

Andrew L. Fabens

Ian Mathenge

Jennifer L. Sabin

Eugene Wei-En Woo

Related Capabilities

Capital Markets

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