GIBSON DUNN

Gibson Dunn Represented OceanSound Partners in a $1.15 Billion Single-Asset Continuation Fund Transaction

Firm News | April 2, 2024

Gibson Dunn represented OceanSound Partners in a $1.15 billion single-asset continuation fund transaction in connection with Apollo S3's investment in OceanSound Partners' portfolio company, SMX Group. More information can be found in the closing release. The Gibson Dunn corporate team included partners John Pollack, Christopher Harding, and Carlos Soto, of counsel Robert Banerjea, and associates Paul Lee and Owen Alderson. Partner Kathryn Kelly and associates James Jennings and Alissa Fromkin Freltz advised on tax aspects, and partner Michael Collins advised on benefits. Partner Aaron Adams and of counsel Tom Brower advised on financing. Partner Lindsay Paulin advised on regulatory aspects. Counsel Andrew Cline advised on antitrust aspects.

Related Capabilities

Private Equity

© 2026 Gibson, Dunn & Crutcher LLP. All rights reserved. For contact and other information, please visit us at www.gibsondunn.com. | **www.gibsondunn.com**