

Gibson Dunn Represented Several Clients as Global Coordinators, Joint Bookrunners, and Lenders on the Issuance of \$1.458 Billion in Senior Secured Notes by Yinson Azalea Production and Structuring of a Related Debt and O&M Reserve Loan Facility

Firm News | October 19, 2026

Gibson Dunn advised Citigroup Global Markets Singapore Pte. Ltd., The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, J.P. Morgan Securities Asia Private Limited, and Banco Santander, S.A., Singapore Branch as global coordinators and joint bookrunners on the successful pricing of \$1.458 billion in 144A/RegS senior secured notes by Yinson Azalea Production Pte. Ltd. and the structuring of a related debt and O&M reserve loan facility.

The Gibson Dunn structured finance energy and infrastructure team was led by partner Gianluca Bacchiocchi and of counsel Alejandro Espitia.

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