

Gibson Dunn Represented the Initial Purchasers in Fairfax Financial Holdings Limited's Private Offering of \$900 Million of Senior Notes

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Gibson Dunn represented the initial purchasers on a private offering by Fairfax Financial Holdings Limited of \$900 million of senior notes.

The initial purchasers were led by BofA Securities, Inc., Citigroup Global Markets, Inc., J.P. Morgan Securities LLC, and Mizuho Securities USA LLC, who acted as joint book-running managers.

The notes offered consisted of \$500 million aggregate principal amount of Fairfax's 5.750% senior notes due 2035, and \$400 million aggregate principal amount of its 6.500% senior notes due 2055.

Our team was led by partner Andrew Fabens and of counsel Rodrigo Surcan and included associates Malakeh Hijazi and Chad Kang. Partner Jennifer Sabin advised on tax.

Related People

[Andrew L. Fabens](#)

[Rodrigo Surcan](#)

[Malakeh Hijazi](#)

[Chad Kang](#)

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