GIBSON DUNN

Gibson Dunn Represented Welltower on \$1.25 Billion Public Offering of Notes

Firm News | June 27, 2025

Gibson Dunn represented Welltower Inc. and Welltower OP LLC on a public offering of \$600 million aggregate principal amount of Welltower OP's 4.500% Notes due 2030 and \$650 million aggregate principal amount of Welltower OP's 5.125% Notes due 2035 pursuant to its automatic shelf registration statement. The notes are fully and unconditionally guaranteed by Welltower Inc. Our team included partner Andrew Fabens and associates Lawrence Lee, Ian Mathenge, and Yoo Jung Hah. Partner Brian Kniesly and associate Ray Noonan advised on tax matters.

Related People

Andrew L. Fabens Lawrence Lee Ian Mathenge Brian W. Kniesly Ray Noonan

Related Capabilities

Capital Markets

<u>Tax</u>