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# Gibson Dunn Represented Xylem in $1 Billion Senior Notes Offering

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Gibson Dunn represented Xylem Inc. (NYSE: XYL), a leading global water technology company, in its SEC-registered offering of $1 billion aggregate principal amount of senior notes, consisting of $500 million aggregate principal amount of 5.200% Senior Notes due 2033 and $500 million aggregate principal amount of 5.450% Senior Blue Notes due 2036. The 2036 notes were offered in accordance with Xylem's 2026 Blue and Green Finance Framework. The offering closed on May 29, 2026.

The Gibson Dunn team included partner Stewart McDowell and associate Ian Mathenge. Partner Lorna Wilson advised on tax matters.

### Related Capabilities

Capital Markets

Tax

### Related People

Stewart McDowell

Ian Mathenge

Lorna Wilson

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