

Gibson Dunn Represents JPMorgan in Refinancing of Garda World Security's \$2.35 Billion Term Loan Facility

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Gibson Dunn represented JPMorgan Chase Bank, NA., in connection with the Fifteenth Amendment to its Credit Agreement with Garda World Security Corporation, to (i) increase its term loan by an aggregate principal amount of approximately \$63 million to \$2.35 billion; and (ii) to reprice and reduce interest rates by 0.25% with respect to the Term Loan and by 0.75% with respect to the revolving credit facility.

Our finance team was led by partner Doug Horowitz and included associates Paul Rafla, Ray Andrada, Mackenzie Alpert, and Nathan Halaney. Partner Jennifer Sabin and associate Bree Gong advised on tax matters.

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