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Gibson Dunn Represents Mondel?z International in $550 Million Notes Offering

Firm News | February 20, 2024

Gibson Dunn represented Mondel?z International, Inc. (NASDAQ: MDLZ), one of the world's largest snack companies, in its SEC-registered offering of $550 million aggregate principal amount of 4.750% Notes due 2029. The notes offering closed on February 20, 2024. BBVA Securities Inc., J.P. Morgan Securities LLC, Mizuho Securities USA LLC and Wells Fargo Securities, LLC acted as joint book-running managers in the notes offering. The Gibson Dunn corporate team was led by partner Andrew Fabens and included of counsel Rodrigo Surcan and associates Lawrence Lee and Lily Paulson Stephens. Partner Jennifer Sabin advised on tax aspects.

Related People

Andrew L. Fabens

Rodrigo Surcan

Lawrence Lee

Ian Mathenge

Lily Paulson Stephens

Lorna Wilson

Related Capabilities

Capital Markets

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