Benjamin A. Blefeld

Associate Attorney

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Houston



Benjamin A. Blefeld is an associate in the Houston office of Gibson Dunn, where he currently practices in the firm's Transactional Department with a focus on Capital Markets, Mergers & Acquisitions, Investment Funds, and Corporate Restructurings.

Benjamin earned his J.D. from the University of Houston Law Center, graduating *magna cum laude* and as a member in the Orders of the Coif and Barons. While attending law school, he served as an *Articles Editor* for the Houston Law Review and worked as a corporate law research assistant for Professor Douglas Moll. In 2020, Benjamin received his Bachelor of Arts in Psychology from the University of Texas, graduating with *honors*.

Selected Representative Experience

Benjamin has had significant responsibility for the following matters:

Capital Markets

IPO

- SpaceX (NASDAQ and NASDAQ Texas: SPCX): $86.25 billion initial public offering, the largest IPO in history with several innovative elements. (2026)
- WaterBridge Infrastructure LLC (NYSE and NYSE TX: WBI): Counsel to the underwriters on the $677 million initial public offering, the largest energy IPO since 2019, and the first IPO listing on NYSE Texas. (2025)

Equity

- American Electric Power's $3.5 billion ATM program. (2025)
- Represented Jefferies LLC and Johnson Rice & Company L.L.C. in Berry Corporation's $50 million ATM program. (2025)
- $2.2 billion secondary offering of stock of Diamondback Energy as counsel for the Legacy Endeavor Owners as selling stockholders (representing the largest secondary equity offering in oil and gas industry). (2024)
- Represented Barclays Capital in Western Midstream Partners, LP's secondary equity offering for $697 million of common units traded on the NYSE. (2024)

Debt

- Calumet Specialty Products Partners, L.P.'s notes offering of $405 million of 9.75% Senior Notes due in 2031. (2026)
- Calumet Specialty Products Partners, L.P.'s tack-on notes offering of $100 million of 9.75% Senior Notes due in 2028. (2025)

Capabilities

Mergers and Acquisitions

Capital Markets

Private Equity

Securities Regulation and Corporate Governance

Sports Law

Credentials

Education

University of Houston - 2023 Juris Doctor

University of Texas - Austin - 2020 Bachelor of Arts

Admissions

Texas Bar

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- Calumet Specialty Products Partners, L.P.'s notes exchange of $354 million for all of its 11.00% senior notes due 2025 for newly issued 11.00% senior notes due in 2026. (2024)
- Phillips 66 Company's senior notes offering of $1.8 billion. (2024)
- Represented Barclays Capital and other dealer managers in Waste Management's bond exchange in a $500 million private exchange offer of 3.875% senior notes due 2029, issued by Stericycle, Inc., for 3.875% senior notes due 2029. (2024)
- Represented TD Securities and other underwriters in Western Midstream Operating, LP's notes offering of $792 million for its 5.450% Senior Notes due in 2034. (2024)

M&A?

- Dril-Quip, a developer, manufacturer, and provider of highly engineered equipment, service and innovative technologies for use in the energy industry, on its merger with Innovex Downhole Solutions. (2024)
- SilverBow Resources in its $2.1 billion sale to Crescent Energy. (2024)

Investment Funds?

- Representing private equity firms in the formation of their Luxembourg investment funds.

Corporate Restructuring

- Representing publicly traded entities in connection with their corporate restructurings and reorganizations.

Benjamin is admitted to practice in the State of Texas.

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