Rob E. Fitzgerald

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Rob Fitzgerald is Of Counsel in the Business Restructuring & Reorganization group in Gibson's New York office. Rob advises creditors, sponsors, and other stakeholders in connection with Chapter 11 restructurings, out-of-court restructurings and recapitalizations, distressed M&A and asset sale transactions and debtor-in-possession (DIP) financings.

Rob's recent representations include*:

- Castlelake, L.P.:
  - As Backstop Commitment Party for $1.9 billion of exit financing to GOL Linhas Aéreas Inteligentes S.A and certain of its affiliates
  - As a lead investor in connection with a $740 million term loan facility to Abra Group Limited and its affiliates as part of a refinancing
  - In connection with the DIP and exit financing transactions in Scandinavian Airlines' (SAS') bankruptcy case. This included:
    - Castlelake's $500 million refinancing of SAS' DIP term loan
    - Entry into and closing of an investment agreement as part of a consortium of bidders for a $1.2 billion debt and equity investment in reorganized SAS
- UNIFIN Financiera S.A.B. de C.V. in connection with its cross-border restructuring
- Bank of America:
  - As agent under a $125 million asset-based DIP financing facility in Instant Brands' Chapter 11 bankruptcy case
  - As prepetition and DIP asset-based lending agent in Sears' bankruptcy case
- An ad hoc group of bank lenders to Crédito Real S.A.B. de C.V., in connection with the restructuring of their credit facilities
- Party City in its out-of-court liability management transaction
- Affiliates of The Washington Companies in connection with their provision of a $55 million interim financing facility in connection with Dominion Diamond Mines' Canadian insolvency proceedings

Rob graduated *cum laude* from Bowling Green State University and with highest distinction from the University of Iowa College of Law, where he served as Senior Articles Editor for the *Iowa Law Review*. Rob is a member of the Illinois and New York Bars.

In recognition of his work, Rob has been repeatedly named one of *Best Lawyers' Ones to*

Capabilities

Business Restructuring and Reorganization

Liability Management and Special Situations

Credentials

Education

University of Iowa - 2016 Juris Doctor

Bowling Green State University - 2013 Bachelor of Arts

Admissions

Illinois Bar

New York Bar

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Watch in America (including in its 2023-2025 editions).

** Includes matters handled prior to joining Gibson, Dunn & Crutcher LLP.*

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