Jason Zachary Goldstein

Partner

jgoldstein@gibsondunn.com

T: +1 212.351.5307

New York



Jason Zachary Goldstein is a partner in the New York office of Gibson Dunn and a member of the firm's Business Restructuring and Reorganization and Liability Management and Special Situations Practice Groups.

Jason represents ad hoc lender and noteholder groups, strategic investors, asset managers, hedge funds, private equity funds, and companies across a host of in court and out of court transactions. Jason has extensive experience structuring and implementing liability management transactions, recapitalization transactions, distressed exchanges, amend-and-extend transactions, and various in court financings. In addition to structuring and implementing these complex transactions, Jason advises on litigation strategy with respect to liability management transactions.

Representative Clients and Transactions:

- **Term Lender and Noteholder Groups:** Zayo, Astound, WeightWatchers, Wellful, Wellness Pet, Global Medical Response, Radiology Partners, Xplore, Beasley Broadcast Group, Invited (ClubCorp), West Technology (Intrado), Vyaire Medical, National CineMedia, Phoenix Services, Alvogen Pharmaceuticals, Dhanani Group, Anuvu (Global Eagle), and Alliance Healthcare
- **Liability Management Transactions:** Serta Simmons, STG, Del Monte Foods, AMC Entertainment, Robertshaw, Envision Healthcare, Elara Caring (Jordan Health), and Diamond Sports Group
- **Acquisitions and Equitization Transactions:** Rugs USA, Aimbridge Hospitality, Southern Graphics, IPC, Central Security Group (Alert 360), and Aegerion Pharmaceuticals
- **Company Representations:** Wonder Group, Grubhub, Sequential Brands Group, IntegraMed America, KidKraft, Brookstone, SH130 Concession Company, and The Sports Authority

Jason graduated in 2012 from the University of Virginia School of Law. During law school, he interned at the United States Department of Justice in the Office of the United States Trustee. Jason received a Bachelor of Arts degree, with distinction, in Foreign Affairs from the University of Virginia in 2009.

Jason is admitted to practice in the State of New York, before the United States District Court for the Southern District of New York, and before the United States Court of Appeals for the Fifth Circuit.

Publications:

- Author, Note, *Autonomy in Information: Pre-Trial Publicity, Commercial Media, and User Generated Content*, 21:2 INFO. & COMM. TECH. L. 155 (2012).

Capabilities

Business Restructuring and Reorganization

Liability Management and Special Situations

Credentials

Education

University of Virginia - 2012 Juris Doctor

University of Virginia - 2009 Bachelor of Arts

Admissions

New York Bar

2026 Gibson, Dunn & Crutcher LLP. All rights reserved.
For other information, please visit us at **www.gibsondunn.com**

GIBSON DUNN

- Author, Note, *Take the Money Line: PASPA, Bureaucratic Politics, and the Integrity of the Game*, 11 VA. SPORTS & ENT. L.J. 362 (2012).

Jason Zachary Goldstein
Partner

jgoldstein@gibsondunn.com
T: +1 212.351.5307
New York

2026 Gibson, Dunn & Crutcher LLP. All rights reserved.
For other information, please visit us at **www.gibsondunn.com**