Malakeh Hijazi

Associate Attorney

mhijazi@gibsondunn.com
T: +1 346.718.6674
Houston



Malakeh Hijazi is an associate in the Houston office of Gibson Dunn, where she practices in the firm's Capital Markets and Securities Regulation and Corporate Governance practice groups.

Recognized by *Best Lawyers:* Ones to Watch® in America 2027 for Corporate Governance and Compliance Law, Malakeh represents issuers and investment banking firms in a range of equity and debt offerings, including registered offerings and Rule 144A transactions. She also advises public and private companies on SEC reporting and disclosure requirements, stock exchange compliance, beneficial ownership reporting and a variety of corporate governance and board-related matters.

Selected Experience*

IPO and Equity Offerings

- **SpaceX** in its $86.25 billion initial public offering, the largest IPO in history
- Underwriters to **LandBridge Company LLC** in its initial public offering of limited liability company interests and concurrent private placement and to the placement agents in a subsequent private placement of limited liability company interests
- **Diversified Energy Company PLC** in its debut US offering of ordinary shares
- **SilverBow Resources, Inc.** in its primary and secondary offerings of common stock
- **Ovintiv Inc.** in its secondary offering of common stock
- Underwriters to **NuStar Energy L.P.** in its add-on offering of common units
- **Sunnova Energy International Inc.** in its secondary offering of $100.3 million of Sunnova's common stock and secondary offering of $250 million of common stock and combined primary follow-on and secondary offering of $259 million of common stock
- Underwriters to **Liberty Oilfield Services Inc.** in its $99.6 million bought deal of secondary common stock and $191.9 million bought deal of secondary common stock

High-Yield and Private Debt Offerings

- **SpaceX** in its inaugural Rule 144A bond offering of $25 billion of senior notes
- Represented the initial purchasers in the take-private acquisition of **Skechers U.S.A., Inc.** by affiliates of **3G Capital** in offerings of €1.0 billion of euro-denominated senior secured notes and $2.2 billion of U.S. dollar-denominated senior unsecured PIK toggle notes

Capabilities

Capital Markets
Securities Regulation and Corporate Governance

Credentials

Education

Tulane University - 2019 Juris Doctor
Tulane University - 2019 MBA
London Metropolitan University - 2015 Master of Arts
Tulane University - 2014 Bachelor of Arts

Admissions

Texas Bar

2026 Gibson, Dunn & Crutcher LLP. All rights reserved.
For other information, please visit us at **www.gibsondunn.com**

GIBSON DUNN

- **Schlumberger Holdings Corporation**, a subsidiary of **Schlumberger N.V.**, in its $1 billion offering of senior notes
- **Berkshire Hathaway Energy Company**, a subsidiary of **Berkshire Hathaway**, **Inc.**, in its $1 billion offering of senior notes and the related SEC-registered exchange offer for such notes
- **Neptune BidCo US,** an affiliate of **Nielsen Holdings Limited**, a portfolio company of **Elliott Investment Management L.P.**, in its offerings and subsequent add-ons of over $5 billion of senior secured notes
- **Star Leasing Company, LLC,** a portfolio company of **I Squared Capital Advisors (US) LLC**, in its $700 million debut offering of secured notes
- **Aris Water Solutions, Inc.** in its $500 million offering of senior notes?
- **Noble Corporation plc** in its $800 million add-on offering of senior notes to finance its acquisition of Diamond Offshore Drilling
- **Gran Tierra Energy Inc.** in its $100 million re-opening of senior secured amortizing notes
- **ProFrac Holdings Corp.** in its private placement of $120 million of senior secured notes
- Initial purchasers to **Great Western Petroleum, LLC** in its $235 million offering of convertible senior notes
- **CVR Energy, Inc.** in its $1 billion offering of senior notes
- **Sunnova Energy International Inc.** in its $500 million offering of convertible senior notes
- **Summit Midstream Partners, LP** in its $700 million offering of second lien senior secured notes and exchange offer of fixed-to-floating rate preferred units for common units
- Initial purchasers to **Fairfax Financial Holdings Limited** in its offering of $750 million of senior notes
- Initial purchasers to **Howard Midstream Energy Partners, LLC** in its debut offering of $400 million of senior notes
- Initial purchasers to **Shelf Drilling Holdings, Ltd.** in its offering of $310 million of senior secured first lien notes with original issue discount

Registered Debt Offerings

- **Accenture plc** in its inaugural $5 billion offering of senior notes and its subsequent $5 billion offering of fixed and floating rate senior notes
- Underwriters to **Waste Management, Inc.** in over $10 billion in offerings of senior notes, including in its obligor exchange and debt tender offers of multiple series of notes
- Underwriters to **Vale S.A.** and its subsidiary **Vale Overseas Limited** in their offerings of over $3.25 billion of guaranteed notes and in its related debt tender offers of multiple series of notes
- Underwriters to **Enbridge Inc.** in its offerings of $2 billion of fixed-rate senior notes; $750 million of floating rate senior notes; $1 billion of fixed-to-fixed rate subordinated notes; and $1.5 billion of inaugural sustainability-linked senior notes
- **Ovintiv Inc.** in its $2.3 billion offering of senior notes
- Underwriters to **Western Midstream Partners, LP** in its offerings of over $1.5 billion of senior notes
- Underwriters to **Burlington Northern Santa Fe, LLC** in its $575 million public offering of debt securities and $925 million public offering of debt securities

Malakeh Hijazi
Associate Attorney

mhijazi@gibsondunn.com
T: +1 346.718.6674
Houston

2026 Gibson, Dunn & Crutcher LLP. All rights reserved.
For other information, please visit us at **www.gibsondunn.com**

Select Publications and Community Involvement

- Client Alert: “**SEC Opens Up Five-Year Sandbox for Tokenized Trading of NMS Stocks**” (September 2026)
- Client Alert: “**SEC Proposes New Crypto Exempt Offering Framework**” (August 2026)
- Webcast Presenter: “**Unlocking Value: The What, Why and How of Spin-Offs**” (May 2024)
- Securities Regulation and Corporate Governance Monitor post: "**Reminder For Resource Extraction Issuers: Form SD Due September 2024**" (April 2024)
- Member of Institute for Energy Law’s 7th Leadership Class and Young Energy Professionals Programs Committee, Member of Society for Corporate Governance and Member of Women’s Energy Network (Houston Chapter)

Malakeh graduated *magna cum laude* from Tulane University Law School and received her MBA from A.B. Freeman School of Business with a focus in finance, where she was elected to the *Beta Gamma Sigma*. Prior to law school, she received a Master’s degree from London Metropolitan University and graduated with high honors.

* *Includes matters handled prior to joining Gibson, Dunn & Crutcher LLP*

Malakeh Hijazi
Associate Attorney

mhijazi@gibsondunn.com
T: +1 346.718.6674
Houston

2026 Gibson, Dunn & Crutcher LLP. All rights reserved.
For other information, please visit us at **www.gibsondunn.com**

GIBSON DUNN