

Eric Hwang

Associate Attorney

ehwang2@gibsondunn.com

T: +1 212.351.6275

New York

Eric Hwang is an associate in the New York office of Gibson Dunn. He is a member of the Business Restructuring & Reorganization Practice Group and Liability Management & Special Situations Practice Group. He represents creditors, private equity funds and other financial institutions in a wide variety of liability management and distressed credit transactions.

Representations include*:

- An ad hoc group of lenders and noteholders to Zayo, a communications infrastructure provider, on its \$8.5 billion amend and extend transaction and structured financing commitment for Zayo's acquisition of fiber solutions provider Crown Castle.
- Diameter Capital Partners in a \$250 million drop-down financing to Liberty Puerto Rico.
- An ad hoc group of DIP lenders and term loan lenders in the \$1.1 billion new money debtor-in-possession financing and chapter 11 cases of First Brands Group LLC, a global automotive aftermarket parts supplier.
- Cision in connection with a \$250 million new money financing and a \$2.4 billion recapitalization of its credit facilities and senior notes.
- Oregon Tool in connection with a \$150 million new money financing and a \$1.3 billion recapitalization of its credit facilities and senior notes.
- United Site Services in a \$300 million new money financing and the recapitalization of \$2.6 billion of secured and unsecured liabilities.
- Aventiv Technologies in a new money and uptier refinancing transaction involving more than \$1.6 billion of first and second lien liabilities.
- Elliott Investment Management as the anchor lender to Magenta Buyer in drop-down liability management transactions that raised \$400 million of new money and refinanced over \$4 billion of 1L and 2L liabilities.
- An ad hoc group of term lenders to Maverick Gaming in a comprehensive amendment and uptier exchange.
- An ad hoc group of term lenders to LifeScan Global in connection with an amendment and extension of 1L and 2L credit facilities.
- An ad hoc group of 1L and 2L lenders to Mitel in connection with a new money and uptier financing transaction.

Mr. Hwang received his Juris Doctor cum laude from Harvard Law School and his Bachelor of Arts from Dartmouth College.



Capabilities

Business Restructuring and Reorganization

Liability Management and Special Situations

Credentials

Education

Harvard University - 2019 Juris Doctor

Dartmouth College - 2011 Bachelor of Arts

Admissions

New York Bar

**Includes transactions prior to Mr. Hwang's association with Gibson, Dunn & Crutcher LLP.*

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