Jin Hee Kim

Partner

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New York



Jin Hee is a finance partner in the New York office of Gibson Dunn. She has extensive experience advising sponsors, borrowers, arrangers, agents and lenders, including private credit providers, on complex U.S. and international financing transactions.

Jin Hee's experience spans numerous sectors—including renewables and energy, biotech, fintech, manufacturing, telecommunications, media and financial services—and a wide range of financing structures, including acquisition financings, “hybrid” cash flow/revenue and project-style financings, unitranche and mezzanine financings, and royalty and other asset-based financings and asset monetization transactions.

Jin Hee is recognized in *Chambers Global* and *Chambers USA* (New York) for her work in Banking and Finance. Clients have described Jin Hee in *The Legal 500* as “a trusted advisor…[who] properly advises in structuring complicated syndicated lending transactions” and “an excellent resource for market information [who] has been able to guide our thinking in terms of different potential financing options.” Clients also note that “Jin Hee is very talented and capable of handling complex and sophisticated projects with bespoke business needs,” and that “she is also highly responsive and able to provide great client service.”

Life Sciences

Jin Hee represents biotech and life sciences companies, together with the private credit funds and investors that finance them, on senior secured, royalty and other asset-based financings and asset monetization transactions. Her borrower-side clients include Alvotech, Arrowhead Pharmaceuticals, BioCryst Pharmaceuticals, Cogent, US WorldMeds, XOMA and Zymeworks. Jin Hee’s lender clients in life sciences include private credit funds and investors such as Blue Owl, Braidwell Management Company, Perceptive Advisors, Royalty Pharma and RTW Investments.

Energy and Renewables

Jin Hee advises sponsors, developers, borrowers and lenders across the conventional power and renewables sectors, including in their corporate financings, development project-style financings and “hybrid” cash flow/revenue financing structures that bridge traditional cash flow and asset-based approaches. Her clients in this area include Pine Gate Renewables, Excelerate Energy, EQT Infrastructure, the Canada Pension Plan Investment Board, Banco BTG Pactual and Berkshire Hathaway Energy.

Acquisition Financing

Jin Hee counsels financial sponsors and their portfolio companies on acquisition and leveraged financings. Her sponsor and borrower clients in this area include Veritas Capital, Elliott Investment Management, Suvretta Capital Management, L. Catterton,

Capabilities

Finance
Artificial Intelligence
Betting and Gaming
Business Restructuring and Reorganization
Capital Markets
Cleantech
Consumer Products and Retail
Energy and Infrastructure
FDA and Health Care
Financial Institutions
Infrastructure
Life Sciences
Mergers and Acquisitions
Private Equity
Projects
Royalty Finance
Securities Regulation and Corporate Governance
Technology Transactions

Credentials

Education

University of Pennsylvania - 2004 Juris Doctor
Yale University - 1998 Bachelor of Arts

Admissions

New York Bar

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Oaktree Capital, Eurazeo North America and Aurora Capital.

Corporate and Treasury

Jin Hee represents corporate borrowers across the credit spectrum, from investment grade and crossover issuers to below-investment-grade and privately rated companies, on syndicated and bilateral credit facilities, revolving and term loan financings and other corporate debt transactions. Jin Hee also regularly provides assistance with treasury teams at her corporate clients. Her clients in this area include many of the borrowers named in the categories above, as well as Mondel?z, Intuit, Cognizant, Amazon, Accenture, GE Healthcare and Coupang.

Jin Hee received her J.D. from the University of Pennsylvania Law School, where she was a member of the University of Pennsylvania Law Review, graduated *cum laude* and was elected to the Order of the Coif. She received her B.A., with distinction in her major, from Yale University.

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