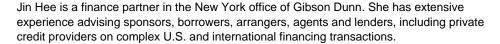
Jin Hee Kim Partner

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New York



Jin Hee's experience spans various sectors, including renewables, biotech, fintech, manufacturing, telecommunications, media and financial services and various forms of financing, including acquisition financings, "hybrid" cash flow/revenue and project-style financings in the solar and renewables space, unitranche and mezzanine financings and royalty and other asset based financings and asset monetization transactions.

Jin Hee is recognized in *Chambers Global* and *Chambers USA* (New York) for her work in Banking and Finance. Clients have described Jin Hee in *The Legal 500* as "a trusted advisor...[who] properly advises in structuring complicated syndicated lending transactions" and "an excellent resource for market information [who] has been able to guide our thinking in terms of different potential financing options."

Her sponsor and borrower clients have included Veritas Capital, Elliott Investment Management, Suvretta Capital Management, L. Catterton, Oak Tree Capital, Eurazeo North America, Aurora Capital, EQT Infrastructure, the Canadian Pension Plan Investment Board, Pine Gate Renewables, Banco BTS Pactual, Excelerate Energy, Alvotech, Arrowhead Pharmaceuticals, BioCryst Pharmaceuticals, Xoma and Coupang.

Jin Hee's lender and arranger-side practice includes representation of large banking institutions, as well as private credit funds and investors in the biotech and life sciences space, including Blue Owl, Braidwell Management Company, Perceptive Advisors, Royalty Pharma and RTW Investments.

Jin Hee received her J.D. from the University of Pennsylvania Law School, where she was a member of the *University of Pennsylvania Law Review*, graduated *cum laude* and was elected to the Order of the Coif. She received her B.A., with distinction in her major, from Yale University.



Capabilities

Finance

Artificial Intelligence

Betting and Gaming

Business Restructuring and

Reorganization

Capital Markets

Cleantech

Consumer Products and Retail

Energy and Infrastructure

FDA and Health Care

Financial Institutions

Infrastructure

Life Sciences

Mergers and Acquisitions

Private Equity

Projects

Royalty Finance

Securities Regulation and Corporate

Governance

Technology Transactions

Credentials

Education

University of Pennsylvania - 2004 Juris Doctor

Yale University - 1998 Bachelor of Arts

Admissions

New York Bar