

Caith Kushner

Partner

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New York

Caith Kushner is a partner in the New York office of Gibson Dunn and a member of the firm's Business Restructuring and Reorganization, Liability Management, and Special Situations Practice Groups.

Caith's practice focuses on liability management and distressed financing transactions, including out-of-court debt exchanges and other restructurings, DIP financings, exit financings, and direct lending transactions. He has experience in a wide range of leveraged finance and investment grade transactions, representing both private equity clients and public companies. Caith was listed in *Lawdragon's* "500 Leading Global Bankruptcy & Restructuring Lawyers" (2025 – 2026) and "500 Leading Dealmakers in America" (2024).

His representative experience includes: *

- An ad hoc group of secured debtholders in connection with the €20 billion restructuring of **Altice France**, including the implementation of large-scale liability management transactions and cooperation agreements
- Ad hoc group of secured lenders in connection with the negotiation of a potential restructuring, amendment, or financing transaction involving the debt facilities of **Ardagh Group S.A.** and certain of its affiliates and subsidiaries
- **Carnival Corporation & plc** in multiple secured and unsecured high yield debt financing and repricing transactions
- An ad hoc group of lenders and noteholders to **Cision** in connection with the negotiation of a potential restructuring, amendment, or financing transaction involving its debt facilities
- Ad hoc group of first-lien lenders in connection with the negotiation of a potential restructuring, amendment, or financing transaction involving the debt facilities of **EmployBridge Holding Company** and certain of its affiliates and subsidiaries
- An ad hoc group of first lien term lenders to **Del Monte Foods** in a \$240 million super-priority new money financing and drop-down transaction, including up to \$500 million 2nd-out and \$214.4 million 3rd-out tranches, and amendments to the company's ABL facility
- An ad hoc group of first lien term loan lenders to **Fortra, LLC** in connection with the negotiation of a potential amend-and-extend, financing, refinancing, restructuring, recapitalization, liability management, or exchange transaction involving its debt facilities
- **iQera** in connection with restructuring and related financial matters, including advice on strategic and financial alternatives
- An affiliate of Apollo Global Management in the financing for the \$5.6 billion



Capabilities

Business Restructuring and Reorganization

Finance

Liability Management and Special Situations

Credentials

Education

Columbia University - 2005 Juris Doctor

University of Pennsylvania - 1999 Bachelor of Science

University of Pennsylvania - 1999 Bachelor of Arts

Admissions

New York Bar

acquisition of **LifePoint Health**, a network of hospitals, post-acute service providers and outpatient centers

- An ad hoc group of secured lenders to **MultiPlan Corporation** in connection with the negotiation of a potential restructuring, amendment, or financing transaction involving its debt facilities
- An ad hoc committee of unsecured noteholders of **Neiman Marcus** in connection with a recapitalization transaction involving the exchange of unsecured notes into a new series of third-lien notes and preferred equity in MyTheresa, a German luxury online retailer, and the issuance of second lien notes
- An ad hoc group of lenders to **Quest Software** in a liability management transaction involving the transfer of its One Identity business to a structurally senior entity, facilitating future M&A activity, new debt incurrence, and discount capture
- A group of lenders to **Radiate HoldCo, LLC** in connection with the formulation, negotiation, and implementation of a restructuring of its term loans and notes
- **Verizon** in the \$61 billion bridge financing commitment for its \$130 billion acquisition of Vodafone's 45% interest in Verizon Wireless
- An ad hoc group of senior lenders to **Vibrantz Technologies Inc.** in connection with the negotiation of a potential restructuring, amendment, or financing transaction involving its debt facilities
- An ad hoc group of lenders and noteholders to **Zayo** in an amend-and-extend transaction extending its debt maturities to 2030, and certain members in connection with a structured financing commitment to support Zayo's acquisition of Crown Castle's fiber solutions business

Prior to joining Gibson Dunn, Caith was a partner at another prominent international law firm. Caith received his law degree from Columbia University where he was a Harlan Fiske Stone Scholar, a James Kent Scholar, and a member of the Columbia Law Review.

**Includes representations prior to Caith's association with Gibson, Dunn & Crutcher.*

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