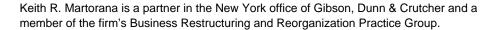
# Keith R. Martorana

## Partner

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New York



Keith's practice focuses on representing debtors, financial institutions, creditor groups and hedge funds inside and outside of Chapter 11 in numerous industries, including retail, healthcare, communications, theater, oil & gas, energy, homebuilding, automotive, emergency services, commercial real estate, and manufacturing sectors.

Keith was named in *Lawdragon's* 2024 500 Leading Global Bankruptcy & Restructuring Lawyers guide, 2023 500 Leading U.S. Bankruptcy & Restructuring Lawyers guide, and *Expert Guide's* Banking, Finance and Transactional Guide in 2021 and 2022.

### **Representative Clients and Transactions:**

- ConvergeOne: Representation of an ad hoc group of secured lenders in the billion dollar Chapter 11 reorganization of ConvergeOne.
- West Marine: Representation of an ad hoc group of secured lenders in the successful out-of-court restructuring of West Marine.
- Petmate: Representation of an ad hoc group of secured lenders in the in connection with the successful out-of-court restructuring of Petmate.
- Cornerstone Chemical Company: Representation of Cornerstone Chemical Company in its successful out-of-court restructuring and deleveraging transaction.
- William Vale Hotel: Representation of EOS Investors in their successful purchase of the William Vale Hotel out of bankruptcy.
- Envision Healthcare: Representation of secured lenders holding over \$3 billion in debt issued by physician staffing firm Envision Healthcare in connection with its Chapter 11 reorganization proceeding.
- National Cinemedia: Representation of secured lenders holding over \$1 billion in debt issued by cinema advertiser National Cinemedia in connection with its Chapter 11 reorganization proceeding.
- Lumileds, LLC: Representation of secured lenders holding over \$1.7 billion in debt issued by LED manufacturer Lumileds, LLC in connection with their successful prepackaged Chapter 11 reorganization.
- The Boy Scouts of America: Representation of the AIG Companies in connection with their challenge, including a 22-day trial, to the confirmation of the proposed Plan of Reorganization of The Boy Scouts of America.
- WC Braker: Representation of Karlin Real Estate as lender holding over \$100 million in debt secured by certain parcels of Austin, TX commercial real estate owned by Nate Paul's World Class enterprise in bankruptcy proceedings in the



# **Capabilities**

Business Restructuring and Reorganization

## **Credentials**

#### Education

New York Law School - 2007 Juris Doctor Fordham University - 2000 Bachelor of Science

### **Admissions**

New York Bar

Western District of Texas.

- Tailored Brands, Inc.: Representation of secured lenders holding over \$800 million in term loans issued by the parent company of The Mens' Wearhouse and JoS. A. Bank Clothiers in its successful chapter 11 restructuring.
- Technicolor, S.A.: Representation of secured lenders holding over \$600 million in debt issued by French media company Technicolor S.A. in its successful crossborder restructuring.
- Enjoy, S.A.: Representation of Enjoy, S.A., the owner and operator of several hotels and casinos in Chile and Uruguay, in its successful \$835 million Chapter 15 cross-border restructuring.

## **Publications:**

- Co-Author, "The Pervasive Problem of Numerosity," Law360, (June 2, 2010).
- Author, Tracinda Corp. v. DaimlerChrysler AG, 51 New York Law School Law Review 419 (2006-2007).
- Co-Author, chapter in the book, Restructuring and Workouts Strategies for Maximizing Value.

Keith received his Juris Doctor, *magna cum laude*, from New York Law School, where he also served as an Executive Articles Editor of the *New York Law School Law Review*. He obtained his Bachelor of Arts degree, *summa cum laude*, from Fordham University.

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