

Caitlin Moss

Associate Attorney

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Dubai

Caitlin Moss is an associate based in Dubai office of Gibson, Dunn & Crutcher, where she currently practices in the firm's Mergers & Acquisitions and Projects and Infrastructure practice group. Caitlin has a variety of transactional experience, which also includes M&A and capital markets.

Caitlin has undertaken two secondments. The first was with ADNOC supporting the finance and investments function on significant M&A transactions resulting in increased foreign investment into the UAE and approximately \$15 billion in proceeds to ADNOC. The second was as Acting General Counsel of Zayed University where she was responsible for all legal matters, including commercial contracts, research grants, governance, accreditation, employment, intellectual property and litigation.

Caitlin has a Bachelor of Laws (LLB) with honours and a Bachelor of Business Management from the University of Queensland, Australia, and a Graduate Diploma in Legal Practice from the College of Law. Caitlin is admitted to practice in Australia.

Representative Experience*

- ADNOC on its acquisition of an interest in Abu Dhabi Future Energy Company (Masdar) and creation of world-leading green hydrogen investment platform, 'Masdar Green Hydrogen'.
- Sovereign-owned Gulf entity on the acquisition of a majority stake in a leading international player in the production, research and development, marketing, export and distribution of high-quality fresh fruits and vegetables.
- ADNOC on its sale of a 49% interest in an ADNOC entity that holds lease rights to certain gas pipelines valued at \$20.4 billion to a consortium of international investors, and a further sale in a related entity to Abu Dhabi Pension Fund and ADQ for \$2.1



Capabilities

Mergers and Acquisitions

Credentials

Education

The College of Law - Australia - 2017
Postgraduate Diploma in Law

University of Queensland - 2016 Bachelor
of Laws (LL.B.)

University of Queensland - 2016 Bachelor
of Business Management

Admissions

Australia - Queensland Law Society

billion.

- ADNOC on its sale of a 49% interest in an ADNOC entity that holds lease rights to a diversified portfolio of real estate assets located in the Emirate of Abu Dhabi valued at \$5.5 billion to an Apollo-led consortium, and a further sale in a related entity to Abu Dhabi Pension Fund for \$900 million.
- The Sovereign Fund of Egypt in relation to the development and procurement of 9 green hydrogen projects in the Suez Canal Economic Zone (SCZone) at a total investment cost of \$83 billion.
- A confidential consortium member on its investment in the Saudi Aramco \$12.6 billion pipeline transaction.
- NEOM Company, Saudi Arabia's new city gigaproject development company, on a \$8.5 billion green energy joint venture with ACWA Power and Air Products that will incorporate the region's largest wind and solar renewables production projects (4GW in total), as well as a ground-breaking green hydrogen / green ammonia export project.
- ADNOC, Borealis AG and Borouge plc on the \$2 billion initial public offering of Borouge. This was the largest-ever listing on the Abu Dhabi Securities Exchange (ADX) at the time.
- Fertigllobe plc and shareholder ADNOC on the \$795 million initial public offering of Fertigllobe on the Abu Dhabi Securities Exchange (ADX).
- ADNOC Drilling in connection with its \$1.1 billion initial public offering and listing on the ADX.
- ADNOC on its combined private placement and issuance of exchangeable bonds representing 10% of the total share capital of ADNOC Distribution, valued at \$1.64 billion.

**Includes representations prior to Gibson, Dunn & Crutcher.*

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