

Eugene Y. Park

Partner

eypark@gibsondunn.com

T: +1 212.351.3908

New York

Eugene Park is a partner in the New York office of Gibson Dunn. He focuses on advising borrowers, equity sponsors, and credit investors in a wide range of liability management and financing transactions.

Eugene was recognized in Lawdragon's 2026 "500 Leading Global Bankruptcy & Restructuring Lawyers" list.

Representative Clients and Transactions*:

Company Representations

- **Cision** in liability management transactions resulting in a \$250 million super senior new money financing and a \$2.4 billion uptier recapitalization of its credit facilities and senior notes.
- **Oregon Tool** in liability management transactions deploying a novel extend-and-exchange resulting in a \$150 million new money financing and a \$1.3 billion double dip recapitalization of its credit facilities and senior notes.
- **United Site Services** in a strategic SPV bridge financing and liability management transactions resulting in a \$300 million new money financing and a \$2.6 billion double dip recapitalization of its credit facilities and senior notes.
- **Aventiv Technologies** in multiple new money and uptier refinancing transactions involving more than \$1.6 billion of first and second lien term loans.
- **Petmate** in a new money drop-down financing and liability management transactions resulting in the restructuring of over \$800 million in liabilities.
- **Envision Healthcare** in a series of landmark liability management transactions including a \$1.1 billion drop-down new money financing and de-leveraging of \$1.9 billion of liabilities.
- **US Renal Care Inc.** in a \$328 million new money drop-down financing.
- **Curo Group Holdings Corp.** in connection with liability management transactions comprised of \$150 million of new money and a \$680 million uptier bond exchange.
- **Anywhere Real Estate Inc.** in a \$800 million uptier bond exchange.
- **Bed Bath & Beyond** in a highly anticipated \$500 million "first-in-last-out" IP-backed rescue financing.
- **WeWork** Companies in connection with an amendment and extension of its \$1.45 billion letter of credit facility.
- **David's Bridal** in a strategic rescue financing.
- **Center for Autism Related Disorders** in a strategic rescue financing.



Capabilities

Business Restructuring and Reorganization
Finance
Liability Management and Special Situations

Credentials

Education

University of Chicago - 2016 Juris Doctor
Syracuse University - 2012 Bachelor of Arts

Admissions

New York Bar

Creditor Representations

- An ad hoc group of lenders to **Emerald Technologies** in connection liability management transactions resulting in Sponsor new money equity contributions and equitizations and the amendment and extension of 100% of Emerald's capital structure.
- **Diameter Capital Partners** in a \$250 million drop-down financing to Liberty Puerto Rico.
- An ad hoc group of lenders in connection with a \$4.4 billion DIP financing in the chapter 11 cases of **First Brands Group**.
- **Ares Capital Management** in a \$250 million incremental financing to FORTNA Group.
- **Elliott Investment Management** as the anchor lender to Magenta Buyer in drop-down liability management transactions that raised \$400 million of new money and refinanced over \$4 billion of 1L and 2L liabilities.
- An ad hoc group of bondholders of debt securities of **DISH Network Corporation** and DISH DBS Corporation in successful opposition to proposed exchange offers.
- An ad hoc group of term lenders to **Tosca Services** in connection with a \$100 million super-priority new money and \$600 million uptier refinancing transaction.
- An ad hoc group of term lenders to **SI Group** in connection with a \$1.8 billion uptier recapitalization transaction.
- An ad hoc group of term lenders to **Maverick Gaming** in a comprehensive amendment and uptier exchange.

**Includes transactions prior to Eugene's association with Gibson, Dunn & Crutcher LLP.*

Eugene Y. Park Partner

eypark@gibsondunn.com

T: +1 212.351.3908

New York