

Siddharth M. Sharma

Senior Counsel

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London

Siddharth Sharma is special counsel in the London office of Gibson Dunn and is a member of the firm's Transportation Finance Group.

Siddharth earned his LLB and LLM degrees from King's College London and is a member of the Law Society of England and Wales.

Siddharth acts for financiers, equity investors, leasing companies and operators across a range of international financing, leasing, sale, portfolio sales, M&A, capital markets and restructuring transactions involving aircraft, rolling stock, ships and other moveable equipment.

Siddharth co-authored the United Kingdom chapter in the Legal 500 Country Comparative Guide for Aviation Finance & Leasing.

Transactions on which Siddharth has acted include advising: *

- Silverpoint Capital as an equitizing creditor in the Nordic Aviation Capital Chapter 11 proceedings.
- Avolon on its acquisition of CIT's commercial aircraft leasing business.
- Chorus on its sale of Falko Regional Aircraft Limited and related assets to Cerberus.
- Dubai Aerospace Enterprise on its acquisition of an aircraft portfolio and Boeing order book from China Aircraft Leasing Group Holdings Limited.
- Fortress on its sale of Falko Regional Aircraft Limited and related assets to Chorus.
- Investec and Shawbrook Bank on the purchase of Lombard's offshore leasing business.
- Oaktree on its sale of Abelo Capital to Cerberus.
- SMBC Aviation Capital on its \$6.7bn acquisition of Goshawk Management Limited.
- Sumitomo Mitsui Finance Limited on its acquisition of Macquarie Rotorcraft Limited from Macquarie Asset Management.
- Abelo Capital on its \$230m secured aircraft financing facility led by MUFG, Deutsche Bank and Société Générale.



Capabilities

Transportation and Space
Capital Markets
Finance
Financial Institutions
Investment Funds
Mergers and Acquisitions
Private Equity

Credentials

Education

College of Law - London - 1996 Legal Practice Course
King's College London - 1995 Master of Laws (LL.M.)
King's College London - 1994 Bachelor of Laws (LL.B.)

Admissions

England & Wales - Solicitor

- BNP Paribas and CACIB on the \$300m warehouse financing for Bleriot Aviation Funding DAC.
- Centrebridge on its proposed financing for Virgin Atlantic Airways.
- Citi and MUFG on \$2bn revolving credit facility for International Airlines Group.
- Deutsche Bank, CACIB and Societ  G n rale on an aircraft secured warehouse financing for Airborne.
- JP Morgan on the LHR slot security aspects on a secured financing for Air Canada.
- TrueNoord on the restructuring of its aircraft secured financings with Citi and Nord LB.
- Abelo Aviation Capital on its various aircraft purchase agreements with ATR.
- Avolon on delivery delays and other issues under its aircraft purchase agreement with Airbus.
- SMBC Capital on delivery delays and other issues under its aircraft purchase agreement with Airbus.
- TUI Group on its settlement with Boeing with respect to the 737 MAX grounding.
- AerCap on an engine leasing structure with Pratt & Whitney for a portfolio of 90 aircraft engines.
- Avolon on its sale of aircraft assets to various counterparties and leasing of aircraft to various airlines.
- Banc of America, Investec and BBAM on various JOLCO aircraft transactions.
- SMBC Aviation on its sale of aircraft assets to various counterparties and leasing of aircraft to various airlines.
- TrueNoord on acquisition of aircraft portfolios and related financing arrangements.
- TUI on various sale and leaseback transactions for Boeing aircraft with Doric, ITOCHU, Chishima, NBB and SBI and on the novations for various aircraft leases.
- WealthCap on the sale of various Airbus aircraft on lease to Singapore Airlines.
- Wilmington Trust as agent and security trustee under various secured aircraft financings..

**Some of these representations occurred prior to Siddharth's association with Gibson Dunn.*

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