

Caitlin Smith

Associate Attorney

casmith@gibsondunn.com

T: +44 20 7131 0380

London

Caitlin Smith is an associate in the London office of Gibson Dunn and is a member of the firm's Mergers and Acquisitions, and Private Equity Practice Groups.

Caitlin has extensive experience in private equity and sponsor-side M&A, acting for financial sponsors, institutional co-investors and portfolio companies on UK, European, US and cross-border transactions.

Caitlin's experience includes leveraged buyouts, bolt-on acquisitions, sponsor-led exits and portfolio company advisory work, with particular sector exposure in healthcare, technology, media, business services, financial services, shipping / maritime services and medtech.

Prior to joining Gibson Dunn, Caitlin worked in the London office of another major global law firm.

Representative Experience*:

- MidEuropa Partners on its sale of Regina Maria and Medigroup.
- Funds advised by J.P. Morgan Asset Management's Global Transportation Infrastructure. Group on its acquisition of a majority stake in OSM Thome.
- Broadcast Music Inc. (a portfolio company of New Mountain Capital) on its acquisition of Soundmouse.
- Stonepeak on its joint venture with KKR with a recommended GBP1.6bn cash offer for Assura plc.
- Bridgepoint on its sale of Care UK.
- Apax Partners on its acquisition of WGSN Limited.
- Ardian and its portfolio company (Audiotonix) on its acquisition of Slate Digital.
- Charterhouse on its divestment of Tarsus.
- Crescent Capital Partners on its sale of Nucleus Network to Blackstone.
- Asahi on its acquisition of Carlton & United Breweries and related post-acquisition divestments.

?*Some of these representations occurred prior to Caitlin's association with Gibson Dunn.



Capabilities

Private Equity
Mergers and Acquisitions

Credentials

Education

The College of Law - Australia - 2020
Graduate Diploma in Legal Practice
Macquarie University - 2019 Bachelor of
Laws (LL.B.)
Macquarie University - 2019 Bachelor of
Arts

Admissions

Australia - Law Society of New South
Wales