Gerry Spedale

Partner

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Houston



Gerry Spedale is a partner in the Houston office of Gibson Dunn where he practices in the firm's Capital Markets Practice Group. He has a broad corporate practice, advising on mergers and acquisitions, joint ventures, capital markets transactions and corporate governance. He has extensive experience advising public companies, private companies, investment banks and private equity groups. With over 30 years of experience covering a broad range of industries, Gerry focuses on the energy industry, including upstream, midstream, downstream, oilfield services and utilities.

Awards and Accolades:

- *Chambers USA,* "Capital Markets: Debt & Equity" (2019 - 2026)
- *The Best Lawyers in America,* "Securities / Capital Markets Law", "Energy Law" (2012 – 2027)
- *Lawdragon,* "500 Leading Energy Lawyers" (2023 – 2025)
- *Texas Super Lawyers,* "Securities & Corporate Finance", "Mergers & Acquisitions" (2019 – 2020, 2023 – 2025)

Representative Clients and Transactions:

- Conflicts Committee of the board of directors in the $3 billion independence transformation of Hess Midstream LP
- Beusa Investments, LLC on its debut Rule 144A offering of $800 million aggregate principal amount of senior notes
- Exxon Mobil Corporation on its redomestication to Texas
- CenterPoint Energy in its $2.62 billion sale of Vectren to National Fuel Gas
- Noble Corporation in the sale of premium jackup drilling rigs to Borr Drilling
- Dynamix Corporation on its terminated business combination with The Ether Reserve, LLC
- Juniper Capital on the combination of its Upstream Rocky Mountain portfolio companies and Amplify Energy Corp., an independent oil and natural gas company
- The Conflicts Committee of Delek Logistics on the purchase of a joint venture interest in the Wink to Webster Pipeline
- Calumet Specialty Products Partners, L.P. in connection with its conversion from a master limited partnership to a C-Corporation
- Dril-Quip, Inc., a developer, manufacturer, and provider of highly engineered equipment, service and innovative technologies for use in the energy industry, on its merger with Innovex Downhole Solutions, Inc.

Capabilities

Capital Markets
Energy and Infrastructure
Mergers and Acquisitions
Oil and Gas
Power and Renewables
Private Equity
Securities Regulation and Corporate Governance

Credentials

Education

Tulane University - 1993 Juris Doctor
Louisiana State University - 1990 Bachelor of Arts

Admissions

Texas Bar

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- Oaktree Capital Management L.P. in connection with its joint $460 million ESG-aligned asset backed securitization transaction with Diversified Energy Company
- SilverBow Resources, Inc. in its acquisition of substantially all of the assets of Sundance Energy, an operator of onshore oil and gas exploration properties, for a purchase price of $354 million paid through a mix of cash and SilverBow stock
- Oxy Low Carbon Ventures on (i) its purchase of Series G-1 preferred stock in Newlight Technologies, a leader in decarbonization technology, and (ii) its equity investment in Cemvita Factory, a company focused on transforming CO2 into value-added products
- TLG Acquisition One Corp., a publicly traded special purpose acquisition company, in its merger with Electriq Power, a provider of intelligent energy storage and management for homes and small businesses
- Chief E&D Holdings, LP and Tug Hill, Inc. in the $2.65 billion acquisition by Chesapeake Energy Corporation of Chief E&D Holdings and associated interests held by affiliates of Tug Hill
- USD Partners LP in the sale of its Casper rail terminal to South 49 Holdings Ltd., a member of the Midstream Energy Partners group of companies

Gerry earned his Juris Doctor *magna cum laude* in 1993 from Tulane University Law School, where he was elected to the Order of the Coif. He graduated *cum laude* in 1990 from Louisiana State University, where he received a Bachelor of Arts degree in Political Science.

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