Sue Su

Associate Attorney

ssu@gibsondunn.com

T: +1 332.253.7862

New York



Sue Su is an associate in the New York office of Gibson, Dunn & Crutcher. She is a member of the Business Restructuring and Reorganization practice group. Her practice focuses on corporate restructurings in chapter 11 cases and out-of-court transactions, including:*

- Ad Hoc Group of term lenders of United FP Holdings, LLC in connection with its recapitalization transaction.
- Ad Hoc Group of secured aircraft financing creditors of Spirit Aviation Holdings, Inc. in connection with its chapter 11 cases.
- Ad Hoc Group of term lenders of Symplr Software, Inc. in connection with its financing and extension transaction.
- Ad Hoc Group of term lenders of Medical Solutions Holdings, Inc. in connection with its financing and exchange transaction.
- Noteholder of Beasley Broadcast Group, Inc. in connection with its notes exchange offer.
- Ad Hoc Group of lenders of Vibrantz Technologies Inc. in connection with its financing and exchange transaction.
- Ad Hoc Group of term loan lenders of Del Monte Foods Corporation II Inc. in connection with its chapter 11 cases.
- Ad Hoc Group of term loan lenders of Ascend Performance Materials Holdings Inc. in connection with its chapter 11 cases.
- Ad Hoc Group of lenders of Fortra, LLC (f/k/a HelpSystems) in connection with its amend and extend transaction.
- Grubhub Inc. in connection with its notes exchange offer.
- Ad Hoc Group of term loan lenders of Claros Mortgage Trust, Inc. in connection with its amend and extend transaction.
- Ad Hoc Group of term loan lenders of Juice Plus+ Company LLC in connection with its recapitalization transaction.
- Ad Hoc Group of lenders of Quest Software Inc. in connection with its financing and exchange transaction.
- Ad Hoc Group of term loan lenders of Aventiv Technologies, LLC in connection with its financing and exchange transaction.
- Ad Hoc Group of lenders of H-Food Holdings, LLC (d/b/a Hearthside Food Solutions) in connection with its chapter 11 cases.
- Ad Hoc Group of term loan lenders of Wellful Inc. in connection with its financing and exchange transaction.

Capabilities

Business Restructuring and Reorganization

Liability Management and Special Situations

Credentials

Education

New York University - 2024 Master of Laws (LL.M.)

Columbia University - 2022 Juris Doctor

College of William & Mary - 2019 Bachelor of Arts

Admissions

New York Bar

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- Ad Hoc Group of term loan lenders of WideOpenWest Finance, LLC in connection with its financing and exchange transaction.
- Ad Hoc Group of term loan lenders of AMC Entertainment Holdings, Inc. (d/b/a AMC Theatres) in connection with its amend and extend transaction.
- Ad Hoc Group of term loan lenders of Robertshaw US Holding Corp. in connection with its chapter 11 cases.
- Pitney Bowes Inc. in connection with the chapter 11 cases of its former indirect subsidiary DRF Logistics, LLC and debtor affiliate.
- Digital Currency Group, Inc. in connection with the chapter 11 cases of its wholly-owned indirect subsidiary Genesis Global Capital, LLC and debtor affiliates, and the BVI Liquidation Proceeding and chapter 15 cases of Three Arrows Capital, Ltd.
- The Official Committee of Unsecured Creditors in connection with the chapter 11 cases of Cineworld Group PLC and debtor affiliates.

Ms. Su received her Juris Doctor from Columbia Law School, where she was a James Kent Scholar, Managing Director of *A Jailhouse Lawyer's Manual*, and Executive Director of the Moot Court Programs. Ms. Su graduated from the College of William and Mary *summa cum laude* with Bachelor degrees in Government and Philosophy, as well as New York University with a Master of Laws degree.

Ms. Su is admitted to practice before the Southern District Court of New York as well as New York state courts.

**Representations also include those that occurred prior to her association with Gibson, Dunn & Crutcher.*

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