

# Immanuel Vorbach

## Associate Attorney

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New York

Immanuel is an associate in the New York office of Gibson Dunn. He is a member of the firm's Business Restructuring and Reorganization, Liability Management, and Special Situations Practice Groups. His practice focuses on corporate restructurings, distressed financings, liability management transactions, and other special situation transactions in acquisitions, out-of-court restructurings, and Chapter 11 as well as Chapter 15 cases.

Immanuel has played a role on a number of teams advising: \*

- Fossil Group, a global, iconic maker of watches and other accessories, in their restructuring of \$150 million of senior unsecured debt through a novel, complex stapled exchange transaction implemented through a U.K. restructuring proceeding and U.S. Chapter 15 proceeding.
- Avon Products, Inc., holding company of the Avon International beauty brand, and its affiliated debtors, in connection with its Chapter 11 cases, with approximately \$1.3 billion in funded debt and significant potential mass tort liabilities.
- AMC Entertainment Holdings, Inc., the largest movie exhibition company in the United States and globally, in its successful out-of-court restructuring which included various capital raising efforts that yielded over \$1.5 billion of cash and other liquidity improvements and the reduction of AMC's debt load by more than \$550 million.

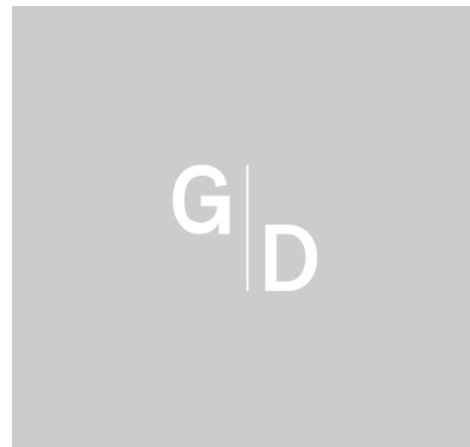
*\*Representations also include those that occurred prior to Immanuel's association with Gibson, Dunn & Crutcher LLP.*

Immanuel received his LL.M. from NYU School of Law. While at NYU, Immanuel served as an intern in the Manhattan District Attorney's Office and was a board member of NYU's Law Students Against Antisemitism. He received his LL.B. from Bucerius Law School in Hamburg, during which he spent a semester at Fordham University School of Law.

Prior to joining Gibson Dunn, Immanuel was an associate in the Restructuring Department of another international Law firm in New York, and a trainee at a Band 1 Restructuring & Insolvency Group in Germany.

Immanuel is admitted to practice in the State of New York.

Immanuel speaks English and German.



### Capabilities

Business Restructuring and Reorganization

Liability Management and Special Situations

### Credentials

#### Education

New York University - 2024 Master of Laws (LL.M.)

Bucerius Law School - 2022 First State Exam

Bucerius Law School - 2020 Bachelor of Laws (LL.B.)

#### Admissions

New York Bar