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M&A Insights: Current M&A Finance Trends, 'Big Beautiful Bill' Impact, and Material Target Company Litigation Treatment

Webcasts | September 16, 2025

Join us for a recorded 30-minute briefing covering several M&A practice topics. The program is part of a series of quarterly webcasts designed to provide quick insights into emerging issues and practical advice on how to manage common M&A problems. Topics discussed:

- · Current trends in M&A finance
- Impact of the Big Beautiful Bill on M&A
- Treatment of material target company litigation in M&A transactions

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PANELISTS: Douglas S. Horowitz is a partner in the New York office of Gibson Dunn where he is the head of Leveraged and Acquisition Finance and Co-Chair of the firm's Finance Practice Group. He is also an active member of the Capital Markets Practice Group. Doug represents leading private equity firms, public and private corporations, investment banking firms and commercial banks with a focus on financing transactions involving private credit, syndicated institutional and asset-based loans, new issuance of secured and unsecured high-yield debt securities, equity and equity-linked securities, as well as out-of-court restructurings. Kathryn A. Kelly is a partner in the New York office of Gibson Dunn & Crutcher and is a member of the firm's Tax Practice Group. Ms. Kelly represents clients in a broad range of tax matters, including public and private mergers and acquisitions, cross-border transactions, restructurings, and financing transactions. Before joining the firm, Ms. Kelly served as a law clerk to Judge William B. Traxler, Jr. of the United States Court of Appeals for the Fourth Circuit. Brian Scrivani is a partner in the New York office of Gibson Dunn and a member of the Mergers & Acquisitions and Private Equity Practice Groups. Brian's practice focuses on advising private equity firms and public and private clients on a wide range of corporate transactions including leveraged buyouts and other private equity transactions, public company acquisitions, sales and divestitures and mergers-of-equals. He also advises board of directors and special committees on corporate and securities law, fiduciary matters and corporate governance matters including unsolicited offers, proxy contests and other activist defense matters.

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