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Now Available: IPO Guidebook (2025 Edition)

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This guidebook offers an overview of the numerous decision points, procedures and vital considerations a company should contemplate before, during and after the IPO process. Completing an Initial Public Offering (IPO) is a significant milestone for many business owners, executives, directors and stockholders. However, the journey towards going public can be fraught with complexities and unexpected challenges. For companies seeking to raise capital, whether through an IPO or other alternatives, it is critical to understand the road ahead. The insights in this guidebook are derived from Gibson Dunn's vast experience representing clients across various sectors in many IPOs over the years. We capitalize on our representation of large and seasoned public companies to implement leading-edge corporate governance and public reporting practices. The involvement in the IPO process of our unmatched Securities Regulation and Corporate Governance team is core to the IPO process. This enables our IPO teams to anticipate potential problems in drafting the registration statement and to reach key decision-makers at the Securities and Exchange Commission on an expedited basis to seek tailored guidance, waivers, or resolution of challenging comments. You can download a PDF of Gibson Dunn's IPO Guidebook (2025 Edition) at the link below. ***Read More***

The following Gibson Dunn lawyers prepared this update: Andrew Fabens, Hillary Holmes, Stewart McDowell, Harrison Tucker, Peter Wardle, Marie Kwon, Bryan McCutcheon, and Justine Robinson.

Gibson Dunn's lawyers are available to assist with any questions you may have regarding the guidebook or how we may assist in navigating your journey to going public. To learn more, please contact the Gibson Dunn lawyer with whom you usually work, any member of the firm's Capital Markets practice group, or the following practice leaders: Andrew L. Fabens – New York (+1 212.351.4034, afabens@gibsondunn.com) Hillary H. Holmes – Houston (+1 346.718.6602, hholmes@gibsondunn.com) Stewart L. McDowell – San Francisco (+1 415.393.8322, smcdowell@gibsondunn.com) Peter W. Wardle – Los Angeles (+1 213.229.7242, pwardle@gibsondunn.com) © 2025 Gibson, Dunn & Crutcher LLP. All rights reserved. For contact and other information, please visit us at www.gibsondunn.com. Attorney Advertising: These materials were prepared for general informational purposes only based on information available at the time of publication and are not intended as, do not constitute, and should not be relied upon as, legal advice or a legal opinion on any specific facts or circumstances. Gibson Dunn (and its affiliates, attorneys, and employees) shall not have any liability in connection with any use of these materials. The sharing of these materials does not establish an attorney-client relationship with the recipient and should not be relied upon as an alternative for advice from qualified counsel. Please note that facts and circumstances may vary, and prior results do not guarantee a similar outcome.

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