GIBSON DUNN

Webcast: Capital Markets: PIPE Transactions

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Join us for a presentation designed to equip investors and companies with an in-depth analysis of private investment in public equity (PIPE). The one-hour webinar focuses on the common varieties of PIPEs, including traditional and non-traditional transactions.

Key topics include:

- Terms to focus on when evaluating PIPEs
- Benefits, risks, and negotiating points in PIPE transactions
- Current market trends and forecasting

MCLE CREDIT INFORMATION

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PANELIST

Branden C. Berns is a partner in the San Francisco office of Gibson Dunn where he practices in the firm's Transactional Department. He represents leading life sciences companies and investors on a broad range of complex corporate transactions, including mergers and acquisitions, asset sales, spin-offs, joint ventures, PIPEs, as well as a variety of financing transactions, including initial public offerings, secondary equity offerings and venture and growth equity financings.

Hillary Holmes serves as Co-Chair of the Capital Markets Practice Group at Gibson Dunn, Co-Partner-in-Charge of the firm's Houston office, and a member of the firm's Executive Committee. Hillary's practice focuses on capital markets, where she advises issuers, underwriters, and investors on a broad range of equity and debt offerings, including IPOs, registered debt and equity offerings, high yield 144A bond offerings, PIPEs, and preferred stock. She guides companies through transformative capital-raising transactions in dynamic markets and using innovative structures, bringing experience with

Related People

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companies of all sizes.

Rachel Kleinberg is a partner in the Palo Alto office of Gibson Dunn and a member of the Tax Practice Group. Her practice covers the U.S. federal tax aspects of a wide array of transactional matters focusing on the representation of corporate and private equity clients on M&A and private equity transactions, including joint ventures, spinoffs, and reorganizations, as well as associated acquisition financing transactions. She has significant experience with royalty financing transactions, as well as financial products and derivatives. Rachel also advises clients on international restructurings and planning, debt workouts, and bankruptcy restructurings.

Eric M. Scarazzo is a partner in the New York office of Gibson Dunn where he is a member of the firm’s Capital Markets Practice Group, Securities Regulation and Corporate Governance Practice Group, Public Company Industry Group, and Cleantech Industry Group. Eric represents issuers and underwriters, public, private, and private equity portfolio companies, and businesses from development-stage to blue chip, in high-profile securities transactions.

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